



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 November 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer V.S. International Group Limited

Date Submitted 03/12/2018

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 1002 Description : \_\_\_\_\_

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>4,000,000,000</u>	<u>HK\$0.05</u>	<u>HK\$200,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>4,000,000,000</u>		<u>HK\$200,000,000</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u><b>Not applicable</b></u>		
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	_____	Description :	_____
	<b>No. of preference shares</b>	<b>Par value (<i>State currency</i>)</b>	<b>Authorised share capital (<i>State currency</i>)</b>
Balance at close of preceding month	<b><u>Not applicable</u></b>	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :	_____	Description :	_____
	<b>No. of other classes of shares</b>	<b>Par value (<i>State currency</i>)</b>	<b>Authorised share capital (<i>State currency</i>)</b>
Balance at close of preceding month	<b><u>Not applicable</u></b>	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$200,000,000**

\_\_\_\_\_

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	<u>2,307,513,363</u>	<u>Not applicable</u>	<u>Not applicable</u>	<u>Not applicable</u>
Increase/ (decrease) during the month	<u>-</u>	<u></u>	<u></u>	<u></u>
Balance at close of the month	<u>2,307,513,363</u>	<u></u>	<u></u>	<u></u>

### III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price HK\$0.320 conditionally approved by the board of directors of the company on 12 January 2017 and approved by the shareholders of the company on 10 February 2017 and 176,320,000 ordinary shares. On 12 September 2017, the exercise price and number of shares falling to be issued upon exercise of such outstanding share options were adjusted to HK\$0.310 and 181,975,564 ordinary shares	-	-	-	-	-	168,578,116 shares (adjusted) <i>Note:</i> - The options have a term of two years commencing from 1 March 2017 and shall be exercisable in two tranches on 1 March 2017 and 2018 respectively
(Note 1)						
2. Not applicable ( / / ) shares						
(Note 1)						
			Total A. (Ordinary shares)		Nil	
			(Preference shares)		Not applicable	
			(Other class)		Not applicable	
Total funds raised during the month from exercise of options (State currency)	Nil					

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Not applicable						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
2.						
Not applicable						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
3.						
Not applicable						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
4.						
Not applicable						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
Total B.						
(Ordinary shares)						Not applicable
(Preference shares)						Not applicable
(Other class)						Not applicable

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Not applicable						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
Not applicable						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
Not applicable						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
Not applicable						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
Total C. (Ordinary shares)				Not applicable		
(Preference shares)				Not applicable		
(Other class)				Not applicable		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Not applicable		
	( / / )		
	shares ( <i>Note 1</i> )		
2.	Not applicable		
	( / / )		
	shares ( <i>Note 1</i> )		
3.	Not applicable		
	( / / )		
	shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)		Not applicable	
(Preference shares)		Not applicable	
(Other class)		Not applicable	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / ) Not applicable	_____
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / ) Not applicable	_____
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / ) Not applicable	_____
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / ) Not applicable	_____

## For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency _____	_____ Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Not applicable
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Not applicable
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Not applicable
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Not applicable



For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / ) Not applicable	_____ _____ _____
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / ) Not applicable	_____ _____ _____
Total E.		(Ordinary shares) <u>Not applicable</u> (Preference shares) <u>Not applicable</u> (Other class) <u>Not applicable</u>	_____ _____ _____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) Nil
	(2) Not applicable
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Not applicable
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Not applicable
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

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Submitted by: Chong Chin Siong

Title: Corporate Financial Controller  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*