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## **V.S. INTERNATIONAL GROUP LIMITED**

**威鉞國際集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(stock code: 1002)**

### **VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF THE TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE**

#### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to (i) the announcement of V.S. International Group Limited (the “**Company**”) dated 21 February 2024 in relation to, among others, the very substantial acquisition and connected transaction in relation to the acquisition of the Target Company; and (ii) the announcement of the Company dated 28 March 2024 in relation to the delay in despatch of circular (the “**Delay Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Delay Announcement unless otherwise specified.

As disclosed in the Delay Announcement, the Circular was expected to be despatched to the Shareholders on or before 3 May 2024. As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, in particular to the unaudited pro forma financial information of the Target Company, the despatch date of the Circular is expected to be postponed to a date falling on or before 31 May 2024.

By order of the Board  
**V.S. International Group Limited**  
**Beh Kim Ling**  
*Chairman*

Zhuhai, the People’s Republic of China, 3 May 2024

As at the date of this announcement, the Board comprises the following members:

***Executive directors:***

Mr. Beh Kim Ling

Mr. Beh Chern Wei

Mr. Zhang Pei Yu (*Ms. Beh Hwee Sze as his alternate*)

***Independent non-executive directors:***

Mr. Tang Sim Cheow

Ms. Fu Xiao Nan

Mr. Wan Mohd Fadzmi